



# NEWS RELEASE

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FOR IMMEDIATE RELEASE  
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## **MANDEVILLE PRIVATE CLIENT INC. CONTINUES TO ENHANCE ADVISOR EXPERIENCE WITH FINANCIAL DATA PLATFORM**

**BURLINGTON, ONTARIO** – December 18, 2018. Mandeville Private Client Inc. (“Mandeville”) is pleased to announce that it will now provide its advisors with access to the Refinitiv (formerly Thomson Reuters Financial & Risk) strategic desktop proposition Eikon. Eikon is a financial data platform, which includes data on global markets, companies, financial data, financial news and macro data.

Raymond Sawicki, CIO for Mandeville Private Client remarked, “Eikon, will provide our advisors with access to the very best-in-class tools, analytics, and resources in the industry. Mandeville advisors will now have an access to leading edge solutions at significant cost savings through a large-scale enterprise pricing arrangement. Adding Refinitiv as a content distributor is a milestone achievement for us-they are the world’s leading information provider in financial markets, and we are very pleased to be moving forward on this initiative with them.”

Gord Wright, Account Manager at Refinitiv commented, “We are committed to increasing the value wealth advisors provide their clients by enabling them with the appropriate tools to support wealth creation and financial planning. We are excited to work with Mandeville and for the opportunity to drive further value in their investment process.”

“This technological capability is part of the advisor experience road map that Mandeville is pursuing. We believe this financial data platform will further enable our advisors to make well-researched and informed investment decisions for their clients and capture new business with credible analytics, trading and messaging tools. We understand that for advisors to effectively retain and grow their client base, they need to ensure they stay current, well informed and have access to the most effective best-in-class tools,” said Frank Laferriere, Senior Vice President and Chief Operating Officer of Mandeville.

### **About Mandeville Holdings Inc.**

Mandeville Holdings Inc., founded by Michael Lee-Chin, is the parent company of the Mandeville group of companies, which includes Mandeville Private Client Inc., Mandeville Insurance Services Inc. and Portland Investment Counsel Inc. Clients of the Mandeville group of companies have ACCESS to the benefits of our family office resources (via Portland Holdings Limited’s conglomeration), which means a unique opportunity to invest in quality offerings

alongside some of the world's most successful institutions and affluent investors. "The Wealthy Invest Differently."- Mandeville understands this and is committed to democratizing opportunities for wealth creation typically reserved for the affluent and institutional investor.

### **About Refinitiv/Thomson Reuters**

Refinitiv – formerly the Financial and Risk business of Thomson Reuters – is a leading global provider of financial markets data and infrastructure. We serve more than 40,000 customers and 400,000 end-users in more than 150 countries by equipping the financial community with advanced technology, data and expertise. Beyond providing today's leading data, analytics, trading, and risk assessment tools like Eikon, Elektron, FXall, and World-Check, we're also focused on tomorrow – connecting with customers and partners to create the next generation of cutting-edge technology.

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